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AMENDMENT

Prospectus published on 16 June 2009

relating to the auction of £4,000,000,000 4% Treasury Gilt 2022 on 23 June 2009

Paragraph 7 should be deleted in its entirety and replaced with the following:

"Stripping

7. 4% Treasury Gilt 2022 may be stripped and holdings of the Gilt reconstituted: the provisions relating to strips contained in the Information Memorandum will therefore apply except that the minimum stripping unit will be £1,000,000 nominal until the payment of the non-standard first coupon on 7 September 2009; the standard minimum stripping unit of £10,000 nominal will apply after this date."

