

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 16 March 2018 an additional amount of the Stock listed below:

£364,731,000 1 $\frac{5}{8}$ % Treasury Gilt 2028

The issue price was the average accepted price of the Stock at 10:30am in the auction held on 15 March 2018 as certified by the DMO.

The Stock to be issued represents a further amount of the Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This issue of the Stock will rank for the payment of the non-standard first coupon on 22 October 2018.

Application has been made to the UK Listing Authority for the Stock to be admitted to the Official List on 16 March 2018.

Application has also been made to the London Stock Exchange for the Stock to be admitted to trading on the London Stock Exchange's regulated market.

Copies of the prospectus for 1 $\frac{5}{8}$ % Treasury Gilt 2028 dated 6 March 2018 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
Eastcheap Court
11 Philpot Lane
London
EC3M 8UD

020 7862 6500

British Government Stocks (Gilts)
Computershare Investor Services PLC
The Pavilions
Bridgwater Road
Bristol BS99 6ZW

0370 703 0143

The prospectus may also be viewed on the DMO's website at:

<http://www.dmo.gov.uk/media/15377/prosp060318.pdf>

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated January 2017, which is obtainable from the DMO or may be viewed on the DMO website at:

<https://www.dmo.gov.uk/media/14590/infmemadd200117.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

| <i>Stock</i> | <i>Redemption date</i> | <i>Interest payment dates</i> |
|--------------------------------------|------------------------|-------------------------------|
| 1 $\frac{5}{8}$ % Treasury Gilt 2028 | 22 October 2028 | 22 April 22 October |



United Kingdom
Debt Management
Office

15 March 2018