

**MINI TENDER ANNOUNCEMENT & DISPOSAL OF UNSOLD GILT AUCTION
RESIDUAL
03 April 2009**

The UK Debt Management Office (DMO) is today announcing that the mini-tender, scheduled for the week commencing 13 April 2009, will be for 1 1/8% Index-linked Treasury Gilt 2037. Further details on the size, timing and other features of this operation will be announced at a later date, but with at least 24 hours' notice.

The DMO also confirms that the unsold auction residual amount of £187 million (nominal) of 4 1/4% Treasury Gilt 2049 will be retained on the official portfolio and NOT offered for re-sale to the market until Tuesday 14 April at the earliest. Further details on the future timing and method of any offer for sale will be pre-announced.