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## PRESS NOTICE

### FORTHCOMING SYNDICATION OF 1⅛% TREASURY GILT 2073

The United Kingdom Debt Management Office (DMO) announces that the new conventional gilt, which will mature on 22 October 2073 and is planned for launch by syndication in the week commencing 7 February 2022 (subject to demand and market conditions), will carry a coupon of 1⅛% per annum, paid semi-annually.

The new gilt will have the ISIN code GB00BLBDX619 and the SEDOL code B-LBD-X61; it will pay a short first coupon on 22 April 2022. This will be the seventh and final syndicated transaction conducted by the DMO in 2021-22. Further details of the sale will be announced in due course.

### Notes for editors

On 30 November 2021, the DMO announced that it planned to schedule a syndication of an existing or new long conventional gilt maturing in the 50-year area in the week commencing 7 February 2022 (subject to demand and market conditions).

On 25 January 2022, the DMO announced that it planned to launch a new conventional gilt maturing on 22 October 2073 via syndication in the week commencing 7 February 2022 (subject to demand and market conditions).

On 28 January 2022, the DMO announced that the Joint Bookrunners on the forthcoming planned transaction are BNP Paribas, Deutsche Bank, Goldman Sachs International, J.P. Morgan and Morgan Stanley.

Currently, planned gilt sales via syndications (including green gilt sales) in 2021-22 are £43.1 billion and sales via syndications to-date are £39.0 billion. The results of the six syndications held in 2021-22 to date are summarised in the table below.

Date	Gilt	Size (£mn nominal)	Issue Price (£)	Issue Yield (%)	Proceeds (£mn cash)*
27 Apr 2021	1¼% Treasury Gilt 2051	6,000	98.469	1.312	5,896
25 May 2021	0¼% Index-linked Treasury Gilt 2039	4,000	152.293	-2.245	6,085
13 Jul 2021	1½% Treasury Gilt 2039	7,000	100.625	1.086	7,032
21 Sep 2021	0¼% Green Gilt 2033	10,000	100.033	0.872	9,988
21 Oct 2021	1½% Green Gilt 2053	6,000	102.214	1.413	6,121
23 Nov 2021	0¼% Index-linked Treasury Gilt 2073	1,100	355.948	-2.388	3,913
<i>*Figures may not sum due to rounding</i>					<b>39,034</b>

This Press Notice will be appearing on the DMO's website at: [www.dmo.gov.uk](http://www.dmo.gov.uk)