United Kingdom
Debt
Management
Office

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PRESS NOTICE

RESULT OF THE SALE BY TENDER OF UP TO £1500 MILLION OF 5% TREASURY STOCK 2014

The United Kingdom Debt Management Office ("DMO") announces that the tender of up to £1,500 million of 5% Treasury Stock 2014 has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted approximately 26.5% of the amount bid for.

   Bids made at prices above the striking price have been allotted in full. Bids made at prices below the striking price have been rejected.

	Price	Yield
2. Striking Price	£110.08	0.136%

3. The total amounts allotted and bids received were as follows:

Amount allotted to competitive bids	£1,498.975 million
Residual held by DMO	£1.025 million
Total	£1,500.000 million
Total bids received	£5,126.000 million
Times covered	3.42 times

4. Stock allotted to members of CREST will be credited to their accounts by member-to-member deliveries on the relevant settlement date if they so requested.