

## **UK GOVERNMENT INAUGURAL GREEN GILT – GLOBAL INVESTOR CALL HOSTED BY HM TREASURY AND THE UK DEBT MANAGEMENT OFFICE**

On Friday 3 September 2021 the UK Debt Management Office (DMO) announced the appointment of a syndicate ahead of the launch by syndication of the UK's inaugural green gilt maturing on 31 July 2033. The transaction is planned to take place in the week commencing 20 September 2021, subject to demand and market conditions.

Joint bookrunners: Barclays, BNP Paribas, Citi, Deutsche Bank, HSBC and J.P. Morgan. All other wholesale Gilt-edged Market Makers (GEMMs) are being invited to be Co-Lead Managers. HSBC and J.P. Morgan acted as joint structuring advisors.

Market participants are invited to join a video call to present the inaugural green gilt, which will take place on Monday 13 September 2021 at 2.00pm (London time).

**Global Investor Call – UK Government inaugural green gilt – Monday 13 September 2021, available from 2.00pm (London time)**

Visit:

<https://www.netroadshow.com/nrs/home/#!/?show=65beacae> (Recommended)

OR

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and enter the deal entry code: **UKGREENGILT** (not case-sensitive).

The UK Government Green Financing Framework, Second Party Opinion provided by Vigeo Eiris (V.E, part of Moody's ESG Solutions Group) and Pre-Issuance Impact Assessment provided by the Carbon Trust are available on the UK Government and the DMO's websites. The links are: <https://www.gov.uk/government/publications/uk-government-green-financing> and <https://www.dmo.gov.uk/responsibilities/green-gilts/>

Further details about the inaugural green gilt transaction will follow in due course. Please note that this call is for market participants only. All media and press enquiries should be emailed to [policy@dmo.gov.uk](mailto:policy@dmo.gov.uk) in the first instance please.

**9 September 2021**