

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCKS LISTED BELOW ARE NOT AVAILABLE FOR PURCHASE DIRECT FROM THE BANK OF ENGLAND.

# ISSUES OF GOVERNMENT STOCK

The Bank of England announces that Her Majesty's Treasury has created on 27 August 1993, and has issued to the Bank, additional amounts of the Stocks listed below:

<b>£400 million</b>	<b>9% CONVERSION STOCK 2000</b>
<b>£400 million</b>	<b>8% TREASURY STOCK 2009</b>

The price paid by the Bank on issue was in each case the middle market price of the relevant Stock at 3.30 pm on 27 August 1993 as certified by the Government Broker.

In addition, Her Majesty's Treasury has created on 27 August 1993, and has issued to the National Debt Commissioners for public funds under their management, additional amounts of the following Stocks:

<b>£200 million</b>	<b>9% CONVERSION STOCK 2000</b>
<b>£200 million</b>	<b>8% TREASURY STOCK 2009</b>

In each case, the amount issued on 27 August 1993 represents a further tranche of the relevant Stock, ranking in all respects *pari passu* with that Stock and subject to the terms and conditions applicable to that Stock, and subject also to the provision contained in the final paragraph of this notice; the current provisions for Capital Gains Tax are described below.

Application has been made to the London Stock Exchange for each further tranche of stock to be admitted to the Official List.

Copies of the prospectuses for 9% Treasury Convertible Stock 1980 dated 6 March 1973 (which contained the terms of issue of 9% Conversion Stock 2000) and 8% Treasury Stock 2009 dated 18 April 1986 may be obtained from the Bank of England, New Issues, Southgate House, Southgate Street, Gloucester, GL1 1UW.

The Stocks are repayable at par, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
9% Conversion Stock 2000	3 March 2000	3 March 3 September
8% Treasury Stock 2009	25 September 2009	25 March 25 September

The further tranches of 9% Conversion Stock 2000 and 8% Treasury Stock 2009 have been issued on an ex-dividend basis and will not rank for the interest payments due on 3 September 1993 and 25 September 1993 respectively. Official dealings in the Stocks on the London Stock Exchange are expected to commence on Tuesday, 31 August 1993.

Each of the Stocks referred to in this notice is specified under paragraph 1 of Schedule 9 to the Taxation of Chargeable Gains Act 1992 as a gilt-edged security (under current legislation exempt from tax on capital gains, irrespective of the period for which the Stock is held).

## *Government Statement*

Attention is drawn to the statement issued by Her Majesty's Treasury on 29 May 1985 which explained that, in the interest of the orderly conduct of fiscal policy, neither Her Majesty's Government nor the Bank of England or their respective servants or agents undertake to disclose tax changes decided on but not yet announced, even where they may specifically affect the terms on which, or the conditions under which, these further tranches of stock are issued or sold by or on behalf of the Government or the Bank; that no responsibility can therefore be accepted for any omission to make such disclosure; and that such omission shall neither render any transaction liable to be set aside nor give rise to any claim for compensation.

BANK OF ENGLAND  
LONDON

27 August 1993