United Kingdom Debt Management Office

DMO-TAS067/768

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PRESS NOTICE

RESULT OF THE POST-AUCTION OPTION FACILITY FOR 41/2% TREASURY GILT 2049

An additional £197.407 million nominal of 4½% Treasury Gilt 2049 will be created for settlement on 03 June 2009 in respect of the amount purchased by the Gilt-edged Market Makers and investors during the Post-Auction Option Facility which closed at 2pm today.

This additional stock will be sold at the average accepted price of £92.48 and will take the total amount outstanding of 41/4% Treasury Gilt 2049 to £14,010,407,000.00 nominal.