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PRESS NOTICE

RESULT OF THE SALE BY AUCTION OF £1,500 MILLION OF 03/4% INDEX-LINKED TREASURY GILT 2033

The United Kingdom Debt Management Office ("DMO") announces that the auction of £1,500 million of 03/4% Index-linked Treasury Gilt 2033 (ISIN code: GB00BMF9LJ15) has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted 98.0000% of the amount bid for.

Competitive bids made at prices above the striking price have been allotted in full. Competitive bids made at prices below the striking price have been rejected.

		Real Clean Price	<u>Inflation-adjusted</u> Clean Price*	Real Yield
2.	Striking Price	£102.910	£104.944531	0.440%
3.	The total amounts allotted and bids received were as follows:			
	Amount allotted to bids			£1,275.000 million
	Amount allotted to non-competitive bids			
			Gilt-edged Market Makers	£225.000 million
			Others	£0.000 million
				£1,500.000 million
				05.004.000:!!!:
	Total bids received			£5,094.000 million
	Times Covered			3.40 times

- 4. An additional amount of the Stock totalling up to £375.000 million will be made available to successful bidders for purchase at the non-competitive allotment price, in accordance with the terms of the Information Memorandum.
- 5. Stock allotted to members of CREST will be credited to their accounts by member-to-member deliveries on the relevant settlement date.

^{*}The Inflation-adjusted clean price has been calculated using an index ratio of 1.01977 and should not be rounded. It is displayed to 6dp for illustrative purposes only.