

ANNOUNCEMENT OF MINI-TENDER OPERATION ON 9 AUGUST 2012

The UK Debt Management Office ("the DMO") is today announcing the scheduling of a gilt mini-tender operation on the morning of Thursday, 9 August 2012, in accordance with the terms of the 2012-13 financing Remit.

The DMO will be seeking additional feedback from market participants over the next two business days on the preferred candidate bond for this sale, and will announce the identity of the bond, the nominal amount on offer and other terms and conditions of the mini-tender, at 3:30pm on Tuesday, 31 July 2012.

**UK Debt Management Office
27 July 2012**