

*United Kingdom*  
**Debt  
Management  
Office**

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39/09

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**PRESS NOTICE**

**RESULT OF THE SALE BY TENDER OF UP TO £1,200 MILLION OF 5% TREASURY STOCK 2025**

The United Kingdom Debt Management Office ("DMO") announces that the tender of up to £1,200 million of 5% Treasury Stock 2025 has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted approximately 34.0% of the amount bid for.

Bids made at prices above the striking price have been allotted in full. Bids made at prices below the striking price have been rejected.

- |   | <b><u>Price</u></b> | <b><u>Yield</u></b>       |
|---|---------------------|---------------------------|
| 2. Striking Price   | £116.70             | 3.614%                    |
| 3. The total amounts allotted and bids received were as follows:  |                     |                           |
| Amount allotted to bids   |                     | £1,199.900 million        |
| Residual retained by DMO  |                     | £0.100 million            |
| Total issued  |                     | <u>£1,200.000</u> million |
| Total bids received   |                     | <u>£1,879.000</u> million |
| Times covered   |                     | 1.57 times                |
| 4. Stock allotted to members of CREST will be credited to their accounts by member-to-member deliveries on the relevant settlement date if they so requested. |                     |                           |