

## DETAILS OF FORTHCOMING GILT AUCTIONS - 3¼% GILT 2011 & NEW 4¼% GILT 2039

[\*\*\*NOTE CORRECTION TO WI ISIN CODE FOR 3¼% TREASURY GILT 2011\*\*\*]

### AUCTION OF 3¼% TREASURY GILT 2011 ON 3 MARCH 2009 - £3,750 MILLION NOMINAL

#### AUCTION DETAILS:

Auction Date - Tuesday, 3 March 2009

Issue and Settlement Date - Wednesday, 4 March 2009

Bidding Convention - Fully paid Bid Price

Accrued Interest payable with bid - GBP 0.981021 per GBP 100 nominal

Auction Close - 10:30am London Time

#### DETAILS OF SECURITY:

Title – 3 ¼% Treasury Gilt 2011

Amount (nominal) for issue - GBP 3,750million (fungible with previous issues)

Nominal outstanding after issue - GBP 15,747 million

Maturity Date - 7 December 2011 at par

Interest Dates - 7 June and 7 December

Parent ISIN Code - GB00B3F2K012

Parent SEDOL Code - B-3F2-K01

Strippable? - Yes, since 19 December 2008

Interest Payable - Gross

Next Interest Date - 7 June 2009, GBP 1.829235 per GBP 100 nominal (long first coupon)

"WHEN ISSUED" TRADING (under London Stock Exchange Rule 1530):

Commences - 3:30pm London Time on 24 February 2009

Closes - Close of business on 3 March 2009

"When issued" ISIN Code - GB00B5KL6094 [**\*replaces previously-announced GB00B3KJDR55\***]

"When issued" SEDOL Code - B-5KL-609 [**\*replaces previously-announced B-3KJ-DR5\***]

TIDM (for trade reporting) - AUCC

Please see the following for details of the auction for the new 4¼% Treasury Gilt 2039 to be held on Wednesday 4 March 2009.

**AUCTION OF 4¼% TREASURY GILT 2039 ON 4 MARCH 2009 - £ 2,250 MILLION NOMINAL**

**AUCTION DETAILS:**

Auction Date - Wednesday, 4 March 2009  
Issue and Settlement Date - Thursday, 5 March 2009  
Bidding Convention - Fully paid Bid Price  
Accrued Interest payable with bid - Nil  
Auction Close - 10:30am London Time

**DETAILS OF SECURITY:**

Title - 4¼% Treasury Gilt 2039  
Amount (nominal) for issue - GBP 2,250 million  
Nominal outstanding after issue - GBP 2,250 million  
Maturity Date - 7 September 2039 at par  
Interest Dates - 7 March and 7 September

Parent ISIN Code - GB00B3KJDS62  
Parent SEDOL Code - B-3KJ-DS6  
Strippable? - No  
Interest Payable - Gross  
Next Interest Date - 7 September 2009, GBP 2.148481 per GBP 100 nominal (long first coupon)

"WHEN ISSUED" TRADING (under London Stock Exchange Rule 1530):  
Commences - 3:30pm London Time on 24 February 2009  
Closes - Close of business on 4 March 2009  
"When issued" ISIN Code - GB00B3KJDS62  
"When issued" SEDOL Code - B-3KJ-DS6  
TIDM (for trade reporting) - AUC

The press notice together with the prospectus for the issue of these Gilts will be appearing on the DMO's website at: <[www.dmo.gov.uk](http://www.dmo.gov.uk)>.