

United Kingdom
**Debt
Management
Office**

DMO-TAS041/821

Eastcheap Court
11 Philpot Lane
London EC3M 8UD

Tel. 0845 357 6500
Fax. 0845 357 6509

141/09

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PRESS NOTICE

RESULT OF THE SALE BY TENDER OF UP TO £1,000 MILLION OF 6% TREASURY STOCK 2028

The United Kingdom Debt Management Office ("DMO") announces that the tender of up to £1,000 million of 6% Treasury Stock 2028 has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted approximately 16.5% of the amount bid for.

Bids made at prices above the striking price have been allotted in full. Bids made at prices below the striking price have been rejected.

- | | <u>Price</u> | <u>Yield</u> |
|-------------------|---------------------|---------------------|
| 2. Striking Price | £127.55 | 3.942% |
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3. The total amounts allotted and bids received were as follows:

Amount allotted to bids	£999.125 million
Residual retained by DMO	£0.875 million
Total issued	<u>£1,000.000</u> million
Total bids received	<u>£2,130.000</u> million
Times covered	2.13 times
 4. Stock allotted to members of CREST will be credited to their accounts by member-to-member deliveries on the relevant settlement date if they so requested.